

# SECURITIES DONATION FORM

Pacific Opera Victoria Foundation



## THERE ARE TWO STEPS TO MAKE YOUR DONATION OF SECURITIES.

1. **Direct your broker to transfer securities in kind to RBC Dominion Securities.**

This completed form will provide your broker with the information needed to initiate the electronic transfer.

2. **Please inform Pacific Opera Victoria of the pending share transfer** by forwarding a copy of the completed, signed form

*By mail to 925 Balmoral Rd., Victoria, BC V8T 1A7  
or by email to [development@pacificopera.ca](mailto:development@pacificopera.ca)*

### PLEASE TRANSFER THE FOLLOWING SECURITIES IN KIND:

Investment Description: \_\_\_\_\_

Symbol and/or Certificate Number or Policy Number: \_\_\_\_\_

Quantity of Units / Shares: \_\_\_\_\_ Approximate Market Value: \$ \_\_\_\_\_

#### DONATION TO

**PACIFIC OPERA VICTORIA FOUNDATION**

c/o RBC Dominion Securities

277 Front Street West, 8<sup>th</sup> Floor

Account Transfer Department

Toronto, Ontario M5V 2X4

Account Number: 851-36989-13

CUID#: DOMA

DTC#: 5002

Euroclear: 90065

Dealer: 9190

REP Code: V2S

#### DONATION FROM

**DONOR'S NAME:** \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

**FINANCIAL INSTITUTION:** \_\_\_\_\_

Account Number: \_\_\_\_\_

CUID: \_\_\_\_\_

DTC: \_\_\_\_\_

Euroclear: \_\_\_\_\_

Dealer: \_\_\_\_\_

REP Code: \_\_\_\_\_

#### **THIS TRANSFER IS A CHARITABLE DONATION TO**

**PACIFIC OPERA VICTORIA FOUNDATION**

Charitable Registration Number **11907 5554 RR0001**

#### **IF YOU WISH TO SPEAK TO A REPRESENTATIVE OF PACIFIC OPERA VICTORIA, PLEASE CONTACT**

Amy Culliford, Development Officer

Phone: 250-382-1641

Email: [amy@pacificopera.ca](mailto:amy@pacificopera.ca)

#### **FOR MORE INFORMATION, PLEASE CONTACT**

Laurel Danyluk at RBC Dominion Securities

Phone: 250-356-4995 FAX: 250-356-4880

Or [laurel.danyluk@rbc.com](mailto:laurel.danyluk@rbc.com)

Once Pacific Opera Victoria has received a copy of the signed Securities Donation Form and the shares have been transferred to our account, Pacific Opera Victoria will issue a charitable tax receipt for the value. Generally this will be based on the closing price on the day the donation is received.

\_\_\_\_\_  
**SIGNATURE(S) OF DONOR(S)**

\_\_\_\_\_  
**PRINTED NAME(S) OF DONOR(S)**

#### **DATE SIGNED**

The Donor's name is required for a tax receipt, but will not be publicly acknowledged if anonymity is requested.

**I wish to remain Anonymous**

Complete this section if it is important that this transaction be completed on or by a specific date.

**Please complete this transfer by** \_\_\_\_\_